

# BANKTECH

## AI+AUTOMATION

5 October 2023 / Hybrid Event

DoubleTree by Hilton Hotel Chicago / Oak Brook, IL



Scan the code  
to register!



*\*subject to change*

### Wednesday, October 4, 2023

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5:00 p.m. – 7:00 p.m.

#### **Networking Event with Innovators & Sponsors**

Appetizers, Cocktails & Bocce Ball – [Pinstripes Oak Brook](#)

### Thursday, October 5, 2023

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8:00 a.m. – 9:00 a.m.

#### **Breakfast with Innovators & Sponsors**

9:00 a.m. – 9:05 a.m.

#### **Welcome from Our Host**

*Eric Geiger, Chief Technology Officer, Federal Home Loan Bank of Chicago*

9:05 a.m. – 9:50 a.m.

#### **The AI Landscape in Fintech**

*Brandon Oliver & Katie Quilligan, BankTech Ventures*

At the conclusion of this session, bank attendees should have a better sense of where their bank is as far as a crawl, walk, run breakdown when it comes to introducing AI and automation into the institution. They should be leaving with a clear idea of what their first step is to be more open to working with this field of bank technology. These bankers will also leave with a list of resources to advance in the space.

9:50 a.m. – 10:00 a.m.

#### **Break + Introduction of Innovators**

10:00 a.m. – 10:45 a.m.

#### **Innovators' Showcase** (AI + Experience themes)

1. Navigating the AI Revolution – Armanino
2. Delivering a People-Centered Experience – Crowe LLP
3. Using AI to mine the hidden treasure – Finlytica
4. Using technology to drive better engagement – Whistle
5. Banking in the age of AI – interface.ai

10:45 a.m. – 11:00 a.m.

#### **Break with Innovators & Sponsors**

11:00 a.m. – 11:45 a.m.

#### **FedNow® Instant Payments**

Is your organization ready to capitalize on instant payments? This service enables financial institutions to offer innovative instant payments solutions that support a broad range of transaction types and use cases for businesses and consumers alike. Join Federal Reserve Financial Services Senior Regional Relationship Manager, Pavel Reytikh, to learn about FedNow functionality, use case opportunities and research on U.S. instant payments demand. Get the resources your organization needs to embrace the future of instant payments with an actionable strategy for FedNow Service implementation.

*Pavel Reytikh, Federal Reserve Financial Services*  
*Todd Koehn, Bankers' Bank*

11:45 a.m. – 12:30 p.m.	Lunch Buffet
12:30 p.m. – 1:25 p.m.	<b>Innovators' Showcase</b> (Security/Risk themes) <ol style="list-style-type: none"><li>1. Layered, scalable security options – Cennox</li><li>2. Protecting Employees from Password Related Cyber Attacks – Keeper Security</li><li>3. ABA Check Fraud Claim Directory - American Bankers Association</li><li>4. MSSP redefined – SEI Sphere</li><li>5. Prevent Sprawl, Enhance Security: The Importance of a Successful Cloud/SaaS Governance Strategy - CloudNuro.ai</li></ol>
1:25 p.m. – 2:00 p.m.	<b>Banking Ex Machina: Preparing for AI and Machine Learning</b> <p>ChatGPT, lending algorithms, and fraud detection tools are commonplace, but what operational, compliance, and legal risks do these and other application of AI/ML pose? And more importantly, what can banks do to address these risks? In this fireside chat, hear from industry professionals on the front lines, dealing with the impact of AI. You'll learn about different applications (or types of AI/ML), the unique risks involved, and some of the approaches banks and other companies are using and should consider.</p> <p><i>Justin C. Steffen, Partner, Barack Ferrazzano Financial Institutions Group</i> <i>Katherine Fritz Getz, Partner, Barack Ferrazzano Financial Institutions Group</i></p>
2:00 p.m. – 2:15 p.m.	<b>Break with Innovators &amp; Sponsors</b>
2:15 p.m. – 3:00 p.m.	<b>Innovators' Showcase</b> (Automation/Growth themes) <ol style="list-style-type: none"><li>1. The \$20M growth story – Prelim</li><li>2. Increase deposits with Treasury Management – TruStage Compliance Solution</li><li>3. How No-Code Tech is supercharging wallet share – Technology Advisors, Inc.</li><li>4. Increasing productivity in loan closing process – Escrow Tab, Inc.</li><li>5. Supercharging digital transformation and automation for banks with the no-code approach. - Creatio</li></ol>
3:00 p.m. – 3:45 p.m.	<b>Looking Ahead: Forces Shaping Banking Over the Next Decade</b> <p>Strategy is best done from the future backwards. What are your peers prioritizing over the next 2 years? What will banking (and banks) look like 10 years from now? Will the value of your charter increase or diminish over the short-, mid-, and long term? How will regulation, compliance and exams change? Join Lee Wetherington for a long view on the future of banking and what opportunities and threats that future presents now, soon and later.</p> <p><i>Lee Wetherington, Senior Director, Corporate Strategy, Jack Henry™</i></p>
3:45 p.m. – 4:00 p.m.	<b>Innovator Prize Giveaways</b> <p>Raffle, Prizes, Announcements</p>
4:00 p.m.	Adjourn

### 3 WAYS TO REGISTER

ONLINE [illinois.bank/banktech](https://illinois.bank/banktech)

PHONE 217-789-9340

EMAIL [registrar@illinois.bank](mailto:registrar@illinois.bank)

### PRICE (In-Person or Virtual)

Member \$99 pp

NonMember \$249 pp

#### PROMO CODES:

Indiana Bankers Code: INTECH

Michigan Bankers Code: MITECH

Ohio Bankers Code: OHTECH